

MAGI Household Composition

1. Marketplace Household	2. Medicaid household	3. Rules for non-filers/non-dependents <i>(also applies to dependent relatives and child claimed by one parent)</i>
<p>General rule: Marketplace household = tax filer(s) + dependents</p> <ul style="list-style-type: none"> • Tax filer(s) <ul style="list-style-type: none"> ➢ Includes spouses filing jointly • Dependents <ul style="list-style-type: none"> ➢ Qualifying Child ➢ Qualifying Relative • Not lawfully present excluded • Married couples must file jointly to be eligible for PTCs/CSRs <ul style="list-style-type: none"> ➢ Domestic violence survivors, abandoned spouses, and those who qualify for “head of household” can file separately • Same sex marriages must be recognized • Household is the same for every member 	<p>General rule: The Medicaid household is the same as the Marketplace household = tax filer(s) + dependents</p> <ol style="list-style-type: none"> 1. Who is seeking an eligibility determination? 2. Is this person a tax filer or claimed as a dependent? <ul style="list-style-type: none"> ➢ If neither, apply the special rules for non-filers/non-dependents 3. If a dependent, do any exceptions apply? <ul style="list-style-type: none"> ▪ Dependent relatives (someone other than a spouse or a child of the tax filer) ▪ Children claimed by only one parent (including non-custodial parent) ➢ If yes, use the rules for non-filers/non-dependents 4. Married couples filing separately <ul style="list-style-type: none"> ▪ If they live together, they are in the same Medicaid household 5. Same sex marriages <ul style="list-style-type: none"> ➢ Medicaid programs can decide whether to recognize them 6. Pregnant women <ul style="list-style-type: none"> ▪ Counted as one plus the number of children expected to deliver when she seeks an eligibility determination ▪ At state option, counted as one, two, or one plus the number of children expected to deliver when she is in the household of someone seeking an eligibility determination 	<p>For adults, the Medicaid household consists of:</p> <ul style="list-style-type: none"> • The individual; • The individual’s spouse if living with the individual; • The individual’s children* if living with the individual. <p>For children,* the Medicaid household consists of:</p> <ul style="list-style-type: none"> • The child; • The child’s parent(s) if living with the child; • The child’s sibling(s)* if living with the child; • The child’s spouse, if living with the child; • The child’s children,* if living with the child. <p>*Child here means under 19, or under 21 for full time students (at state option); age limit applies to the child’s siblings too.</p> <p>Child can be natural/biological, adopted, or step child.</p>